NORTHFIELD TOWNSHIP Board of Review Minutes December 15, 2020

Board of Review Members: Scott Chisholm, Chair Gary Wilson, Secretary Chris Salata

Also present:

Township Assessor Tom Monchak Assessing & Building Assistant Jake Liberati Recording Secretary Lisa Lemble

Board of Review members Salata, Chisholm, and Wilson were present for all proceedings.

Chisholm called the meeting to order at 5:17 P.M.

Call to the Public

Monchak thanked outgoing members Wilson and Salata for their service on the Board. Amy Boor indicated interest in serving and was directed to the Township Supervisor.

Approval of Minutes

Motion: Chisholm moved, Salata seconded, that the minutes of the March 4, 2020, meeting be approved as presented. Motion carried 3—0.

Petitions

Petition #1

Name: Eric Burke
Parcel: B-02-05-100-003
Address: 561 East Shore Drive
Appeal Reason: Late filing of Principal Residence
Exemption for Winter 2020
Support Documentation Provided: PRE Affidavit
Notes: Affidavit submitted July 22, 2020
Board of Review Action: Approved.

▶ Motion: Wilson moved, Salata seconded, that the principal residence exemption be changed from 0 to 100% for 20202, winter only. Motion carried 3—0.

Petition #2

Name: Tina M. Rodrigues
Parcel: B-02-05-368-012
Address: 9154 Main Street
Appeal Reason: Late filing of Principal Residence
Exemption for 2017-2020.
Support Documentation Provided: PRE Affidavit
Notes: Affidavit received October 6, 2020, with an effective date of November 10, 2008.
Board of Review Action: Approved.

▶ Motion: Chisholm moved, Wilson seconded, that the principal residence exemption be changed from 0 to 100% for 2017-2020. Motion carried 3—0.

Petition #3

Name: Janice and Patrick Belanger
Parcel: B-02-05-453-009
Address: 9217 Lake Pine Drive
Appeal Reason: Veteran's Exemption
Support Documentation Provided: Statement of benefits
and documentation showing service-related disability
evaluation at 100% received July 24, 2020.
Notes: Permanently and totally disabled and received
benefits at 100% rate
Board of Review Action: Approved.

▶ Motion: Salata moved, Wilson seconded, that a Disabled Veterans Exemption be granted as Petitioner qualifies under MCL 211.7b (3)(a). Motion carried 3—0.

Petition #4

Name: Brian P. Walsh
Parcel: B-02-07-100-010
Address: 1290 Blue Heron Drive
Appeal Reason: Late filing of Principal Residence
Exemption for 2018-2020.
Support Documentation Provided: PRE Affidavit
Notes: Affidavit received September 25, 2019; effective
January 21, 2018.
Board of Review Action: Approved.

Motion: Chisholm moved, Wilson seconded, that the principal residence exemption be changed from 0 to 100% for 2018, 2019 and 2020. Motion carried 3—0.

Petition #5

Name: Lisa Beam and Paul Hoak
Parcel: B-02-08-100-183
Address: 190 Garden Court
Appeal Reason: Late filing of Principal Residence
Exemption for 2020
Support Documentation Provided: PRE Affidavit
Notes: Home purchased and affidavit effective
12/31/2018; filed 12/14/2020
Board of Review Action: Approved.

Motion: Salata moved, Chisholm seconded, that the principal residence exemption be changed from 0 to 100% for 2020. Motion carried 3—0.

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Petition #6

Name: Northfield Township
Parcel: B-02-08-203-018
Address: Forest Drive (Vacant)
Appeal Reason: Qualified Error; Exempt from Tax; 2020
Support Documentation Provided: Property transfer
affidavit.
Notes: Property transfer affidavit filed 11/2020 by the

Notes: Property transfer affidavit filed 11/2020 by the Township for a sale date of 11/27/19. This parcel is part of the Township's proposed Seven Mile park. Board of Review Action: Approved.

 Motion: Chisholm moved, Wilson seconded, that the assessed and taxable values be set to \$0.
 Motion carried 3—0.

Petition #7

Name: Northfield Township Parcel: B-02-08-276-006

Address: Butternut Drive (Vacant)

Appeal Reason: Qualified Error; Exempt from Tax; 2020 Support Documentation Provided: Property transfer affidavit.

Notes: Property transfer affidavit filed 11/2020 by the Township for a sale date of 11/27/19. This parcel is part of the Township's proposed Seven Mile park. Board of Review Action: Approved.

 Motion: Chisholm moved, Wilson seconded, that the assessed and taxable values be set to \$0.
 Motion carried 3—0.

Petition #8

Name: Brant and Shannon Kettlewell
Parcel: B-02-08-350-001
Address: 332 Lakeview Avenue
Appeal Reason: Late filing of Principal Residence
Exemption for 2020
Support Documentation Provided: PRE Affidavit
Notes: Received 11/24/2020, effective 11/9/2019
Board of Review Action: Approved.

▶ Motion: Wilson moved, Salata seconded, that the principal residence exemption be changed from 0 to 100% for 2020. Motion carried 3—0.

Petition #9

Name: Joseph and Bridget Luther Parcel: B-02-10-200-021 Address: 8672 Spencer Road Appeal Reason: Late filing of Principal Residence Exemption for 2020 Support Documentation Provided: PRE Affidavit Notes: Affidavit received 8/19/20, effective 1/24/20 Board of Review Action: Approved.

▶ Motion: Wilson moved, Chisholm seconded, that the principal residence exemption be changed from 0 to 100% for 2020. Motion carried 3—0.

Petition #10

Name: Charles and Rachel Smith
Parcel: B-02-15-300-003
Address: 2155 E. Five Mile Road
Appeal Reason: Late Qualified Error; Change 2-story to
1-story
Support Documentation Provided:
Notes: Property review indicates a 246 square foot
reduction in building area.
Board of Review Action: Approved.

▶ Motion: Wilson moved, Chisholm seconded, to change the assessed value from \$268,200 to \$258,300 and the taxable value from \$246,627 to \$236,727 for 2020.

Motion carried 3—0.

Petition #11

Name: Cory and Brynn Allen
Parcel: B-02-15-400-004
Address: 2695 Five Mile Road
Appeal Reason: Late filing of Principal Residence
Exemption for 2019 and 2020
Support Documentation Provided: PRE Affidavit
Notes: Affidavit received 10/6/20, effective 1/29/2019
Board of Review Action: Approved.

▶ Motion: Salata moved, Wilson seconded, that the principal residence exemption be changed from 0 to 100% for 2019 and 2020. Motion carried 3—0.

Petition #12

Name: John Barkau
Parcel: B-02-17-226-001
Address: Shady Beach (Vacant)
Appeal Reason: Late filing of Principal Residence
Exemption for Winter 2017, 2018, and 2019
Support Documentation Provided: PRE Affidavit
Notes: Purchased in July 2017
Board of Review Action: Approved.

▶ Motion: Chisholm moved, Wilson seconded, that the principal residence exemption be changed from 0 to 100% for Winter, 2017, 2018, and 2019.

Motion carried 3—0.

Petition #13

Name: Andrew and Annie Copp
Parcel: B-02-19-200-021
Address: 1340 W. North Territorial Road
Appeal Reason: Principal Residence Exemption for
Winter 2019
Support Documentation Provided: PRE Affidavit
Notes: Affidavit received 4/30/2019, but previous
residence exception not rescinded; July 22, 2019
effective date.
Board of Review Action: Approved.

▶ Motion: Chisholm moved, Salata seconded, that the principal residence exemption be changed from 0 to 100% for Winter 2019. Motion carried 3—0.

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Petition #14

Name: Vicki Filipiak Parcel: B-02-28-300-003 Address: E. Northfield Church Road (Vacant) Appeal Reason: Late filing of Principal Residence Exemption for 2017-2019 Support Documentation Provided: PRE Affidavit Notes: Affidavit received 1/8/2020, effective 12/21/2016. Board of Review Action: Approved.

Motion: Chisholm moved, Wilson seconded, that the principal residence exemption be changed from 0 to 100% for 2017, 2018, and 2019. Motion carried 3-0.

Petition #15

statement.

Name: Deere Credit Inc. Parcel: B-99-20-055-200 Address: 1111 Six Mile Road Appeal Reason: Mutual mistake of facts. Personal property assets under 40K assessed value. Support Documentation Provided: Personal property

Notes: Documentation postmarked 2/19/2020. They disposed of assets leading to the value falling under the \$80,000 threshold for exemption. Board of Review Action: Approved.

Motion: Wilson moved, Salata seconded, that personal property assessed and taxable values be revised from \$33,800 to \$0. Motion carried 3-0.

Petition #16

Name: Detroit Media Partnership LP Parcel: B-99-20-100-500 Address: 9589 Main Street Appeal Reason: Mutual mistake of fact. Assets disposed of

in 2019. Support Documentation Provided:

Notes: Clerical error. Personal property statement with no assets filed timely on 2/20/2020. Assets disposed of. Board of Review Action: Approved.

Motion: Chisholm moved, Wilson seconded, that personal property assessed and taxable values be revised from \$1,000 to \$0 due to the assets being disposed of. Motion carried 3-0.

Petition #17

was issued.

Name: Amy Boor and Kevin Finamore Parcel: B-02-34-400-032 Address: 5222 Hilltop Court Appeal Reason: Incorrect Assessment

Support Documentation Provided: Photographs and floor plans showing square footage and areas complete. Notes: Boor said the taxable value of their home almost doubled last year from \$242,370 to \$428,775 based on it being 90% complete compared to last year's assessment which listed it as 50% complete. They said they painted the upstairs, but essentially nothing else has changed during the past year. They said a certificate of occupancy has been issued for the whole house, but the basement area is still not finished living space and the garage is not finished. They said the upstairs floors are concrete which is why they passed for the certificate, and the taxable value has increased at more than the rate of inflation since the certificate

Monchak said any areas completed are added to the value at the end of each year, and that can lead to a taxable value increase over and above the rate of inflation. In addition, he noted values of properties are increasing in general, and a notice of change in assessment was mailed in February; Boor and Finamore said they did not receive the notice.

Monchak explained what level of finish meets code for a certificate of occupancy, such as an attached garage having drywall, but not heat, etc. He explained July and December Boards of Review are correctional, so can address mistakes such as the overall level of completeness, but do not have discretion about changing valuations.

Board of Review Action: The Board discussed the percentage of the project complete, the certificate of occupancy, and the square footage.

Motion: Chisholm moved, Wilson seconded, to reduce the additions from \$181,900 to \$11,800, correcting the assessed value on the building from \$388,100 to \$218,100, reducing the total assessed value from \$465,000 to \$295,000, and reducing the taxable value and capped value from the original \$428,775 to \$258,775, all for 2020, by removing the basement finish and revising the completion of the house from 90% to 60%. Principal residence exemption remains 100%. Recommend that the Assessor or staff perform a site visit. Motion carried 3-0.

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Petition #18

Name: David G. Taylor
Parcel: B-02-08-380-007
Address: 8108 Lakeshore Drive
Appeal Reason: Principal Residence Exemption for 2017-2020
Support Documentation Provided: PRE Affidavit
Notes: Affidavit filed 7/9/2020, effective 9/27/2016.
Board of Review Action: Approved.

▶ Motion: Chisholm moved, Wilson seconded, that the principal residence exemption be changed from 0 to 100% for 2017, 2018, 2019, and 2020.

Motion carried 3—0.

Adjournment

 Motion: Chisholm moved, Wilson seconded, that the meeting be adjourned
 Motion carried 3—0.

The meeting adjourned at 7:24 P.M.

Prepared by Lisa Lemble.

Corrections to the originally issued minutes are indicated as follows: Wording removed is stricken through; Wording added is <u>underlined</u>.

Approved by the Board of Review on

Official minutes of all meetings are available on the Township's website at http://www.twp-northfield.org/