

# **EnerGov Citizen Self Service (CSS) User Manual**

The online component of EnerGov that allows citizens to view basic information related to Permits, Plans, Inspections, Business Licenses, and Code Cases.

#### **Contents**

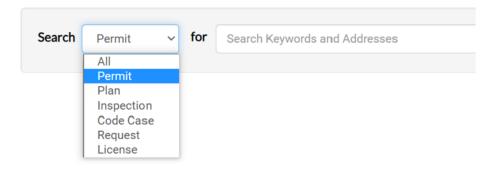
Searching Without Logging Into CSS Registering with CSS (required only the first time you use the system) Logging Into CSS Top Menu Navigation Tabs Dashboard Home Apply My Work **Today's Inspections** Map **Pay Invoices** Search Calendar 311 Common Tasks Applying for a Permit (using the Apply Tab - Residential Construction example) Paying Invoices/Fees Requesting Inspections (Permits Initially Applied For In Energov) Requesting Inspections (Permits Initially Applied For In TrakIt and Converted) **Monitoring Inspection Status** Submitting a Revision or Resubmitting Documents With Corrections

## **SEARCHING WITHOUT LOGGING INTO CSS**

CSS provides a home page to allow users to access public information without being logged in to CSS. Users can still access the GIS Map, Global Search, User Registration, Today's Inspections, and Global Notifications.

Citizens may click on Search Q to access information:

#### **Public Information**



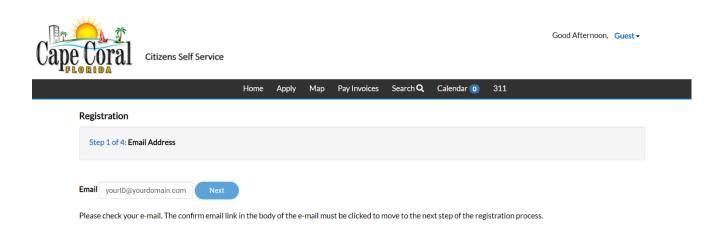
## **REGISTERING FOR CSS (FIRST TIME USE)**

- 1. Before using EnerGov (for the first time only) you must register by creating an account. After you have registered, you can log into the Citizen Self Service (CSS) portal at any time in the future.
- 2. From the home tab, click the Login or Register tile:



Login to an existing or create a new account. You can also find help if you forgot your login information.

**3.** Enter in your email address. If you had an account with our previous Traklt permitting system, you must use the identical email address in EnerGov. This will ensure that your account will be created correctly and not duplicated.



**4.** After clicking "Next," an email will be sent to the email address entered. You must click on the "Confirm" link in the email to move to the next step of the registration process.

#### Citizen Self Service New User Account Confirmation Indox x

TotalTyler@energov.com



You are receiving this automated e-mail based on a user registration request that we received for the Citizen S process is the correct e-mail address for your user account. Please click the link below to continue to the next



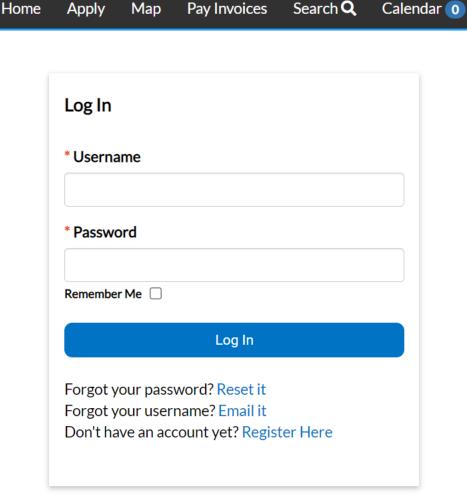
#### **LOGGING INTO CSS**

1. Visit the Cape Coral EnerGov CSS Portal at the following link:

https://energovweb.capecoral.gov/EnerGovProd/selfservice#/

- 2. Enter your Username and Password in the fields provided. If you do not have an Email Address/Password already registered with CSS and EnerGov, click on "Register Here" and follow the directions to register for an account.
- 3. Mark the Remember me checkbox to have the system remember your credentials.
- 4. Click Log In. CSS validates your login and, if it is valid, opens CSS with the functions you are authorized to access.

311

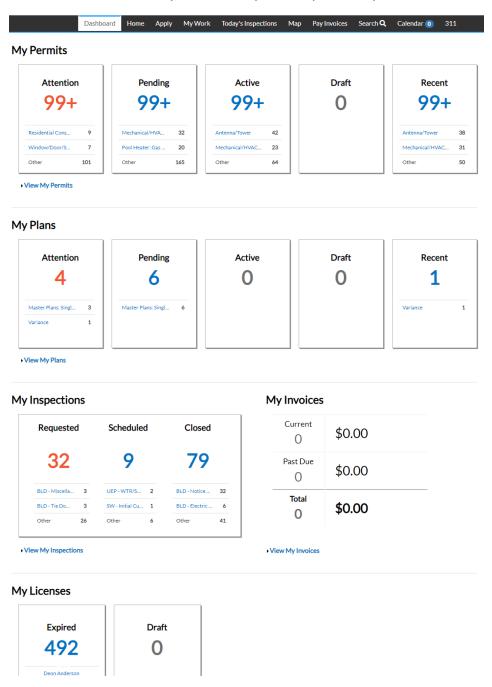


## **TOP MENU NAVIGATION TABS**

Across the top of the page, there are various tabs which you will use to navigate CSS.

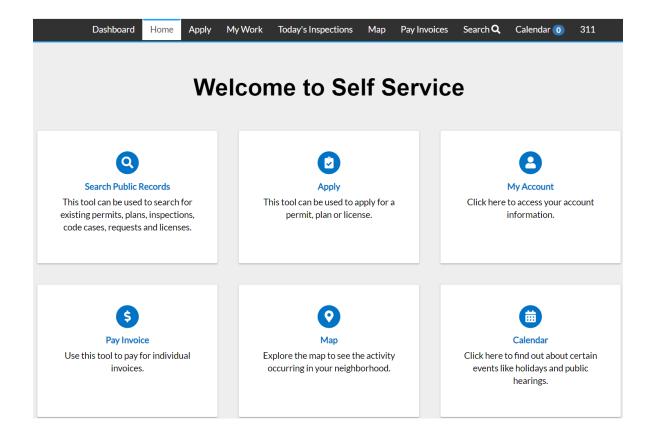
#### **Dashboard**

Contains an overview of your current permits, plans, inspections, invoices, and licenses.



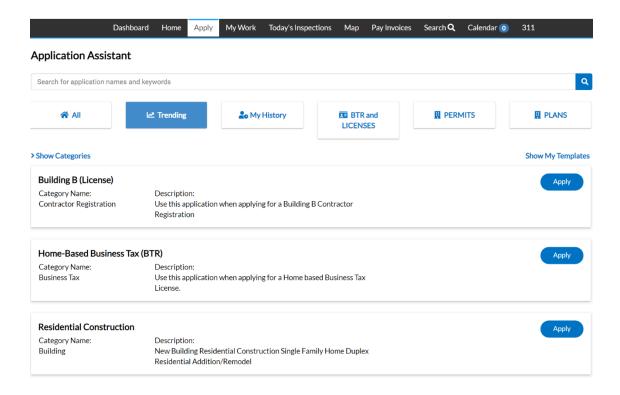
### Home

The starting point for many activities. Contains links to search public records, apply for a permit, access your account information, pay invoices, use the GIS map feature, and access the calendar.



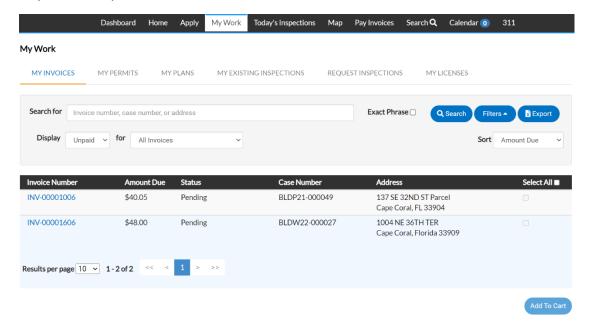
# **Apply**

Search and apply for any permit type, business tax receipt or business license, or plan.



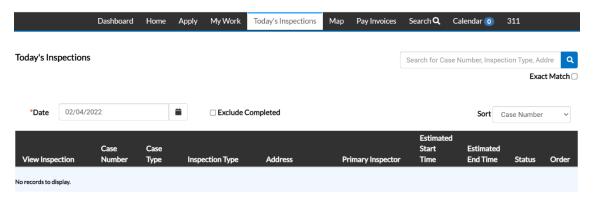
## My Work

Search and access all of your invoices, permits, plans, inspection history, licenses, or request an inspection.



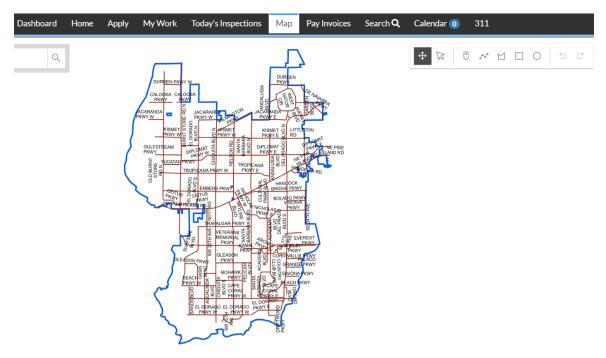
## **Today's Inspections**

View your inspections scheduled for the day. Search function allows you to search or sort by case number, case type, inspection type, inspection status, address, primary inspection, or inspection order.



# Map

Access the GIS mapping system. Type in a specific address to obtain permitting history, apply for a new permit for a particular parcel, and more.



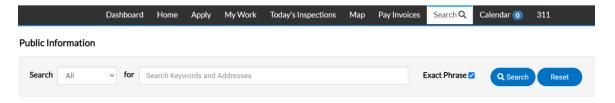
# **Pay Invoices**

Search for a specific invoice number.



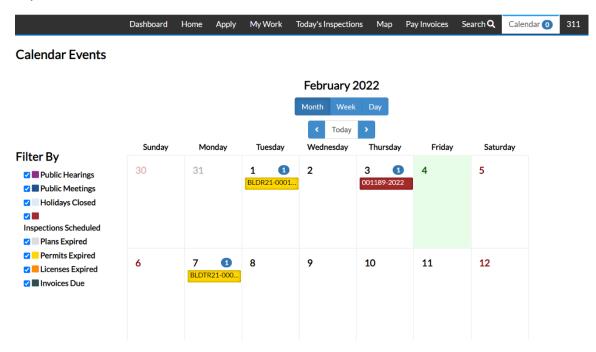
### Search

Search for public information by permit number, plan number, inspection, code case, request, or license.



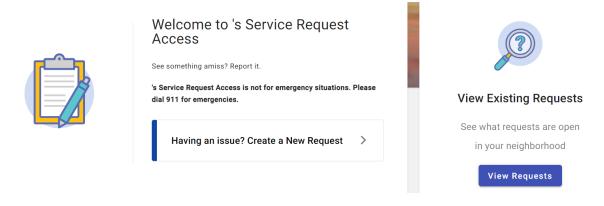
## **Calendar**

View upcoming events by month, week, or day. Filter results by public hearings and meetings, City holidays, inspections scheduled, plans expired, permits expired, licenses expired, and invoices due.



## 311

Submit public information requests, track requests, download the mobile app, and access your public information request account.



#### **COMMON TASKS**

# APPLYING FOR A PERMIT (USING THE APPLY TAB – RESIDENTIAL CONSTRUCTION EXAMPLE)

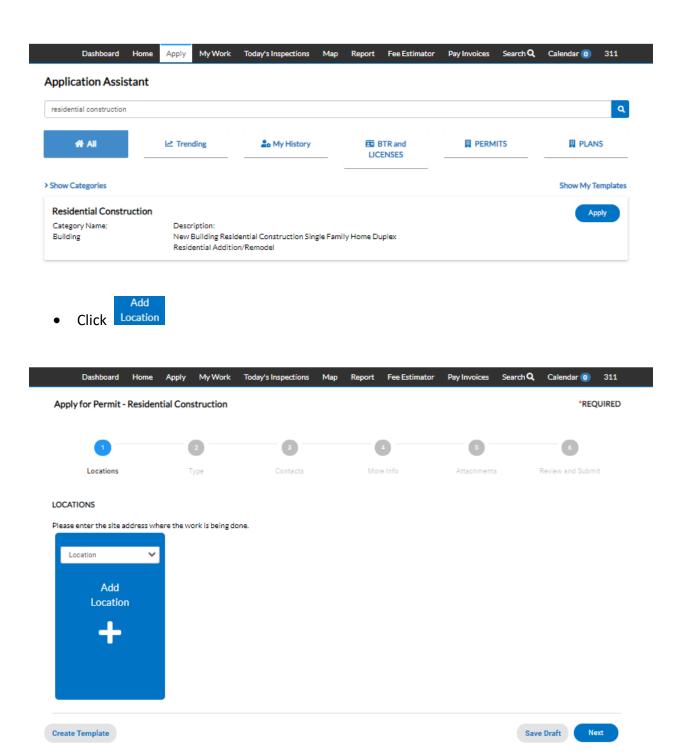
- Follow the process explained below to apply for a permit and pay the initial required deposit fee.
- Before using EnerGov (for the first time only) you must register by creating an account.
   After you have registered, you can log into Citizen Self Service (CSS) portal at any time in the future.
- After logging into your account, click the "Apply" tab at the top menu.
  - Note: Alternatively, you can also begin the new permit application process through the Home or Map tabs.



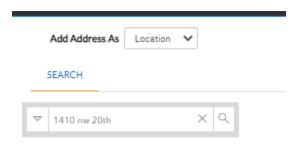
• Type in keywords "Residential" or "Construction" to search for the permit type and click the search icon on the right.



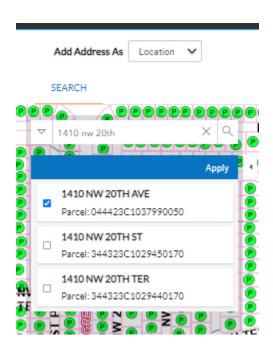
## • Click Apply



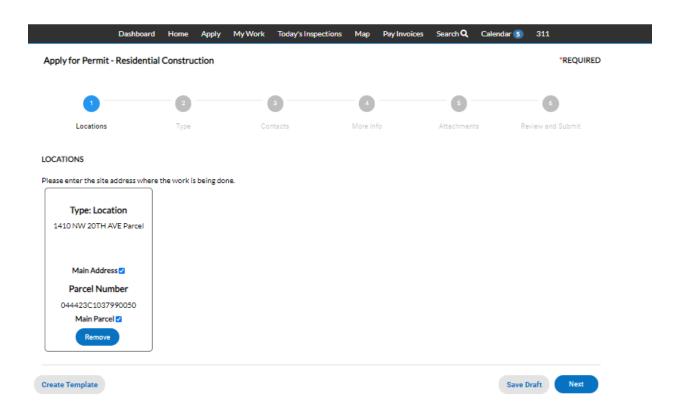
• Enter part or all of the site address in the search box. Entering in more of the address will reduce the number of search results. Click the magnifying glass or Enter on your keyboard to start the search.



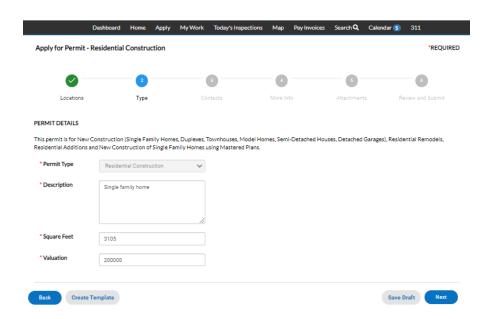
• Select the radio box onext to the correct site address so a blue check mark is displayed, and click Apply to add the address to the permit:



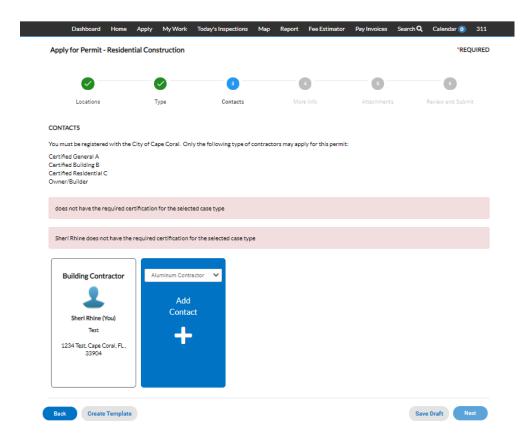
• Click Next to continue.



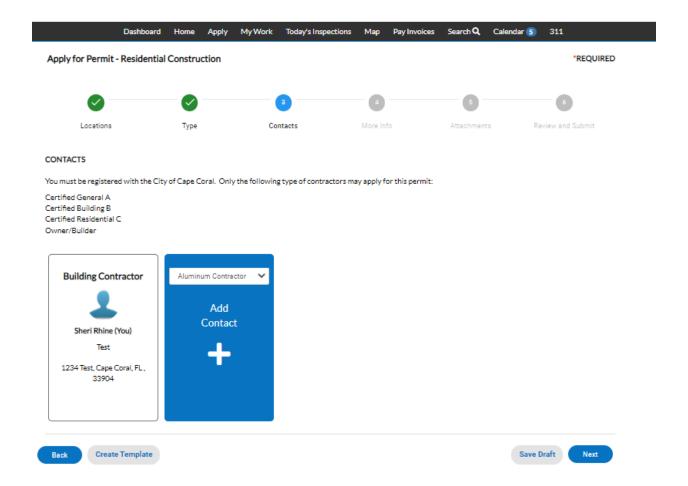
• Enter the Description, Square Feet and Valuation and then click Next:



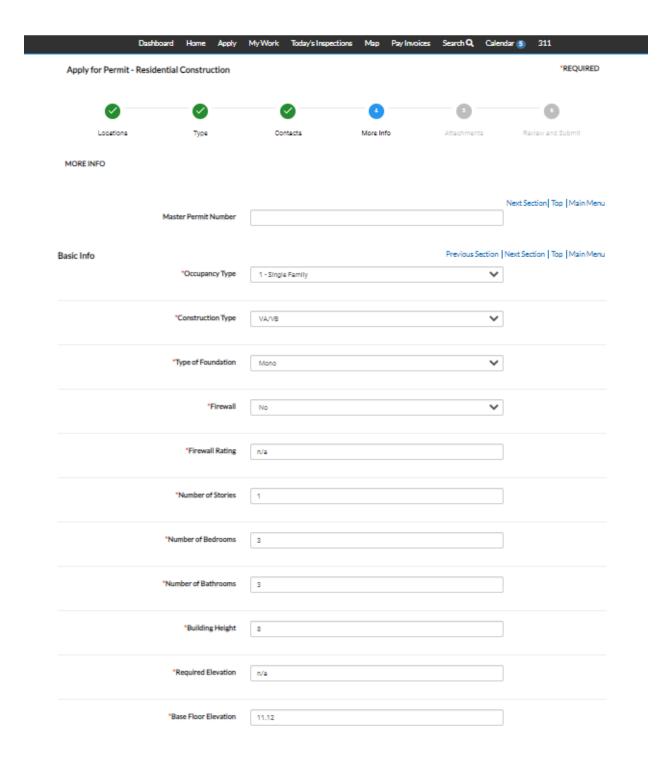
• If the contractor/applicant does not have the correct license type, they will get an error message at this point.

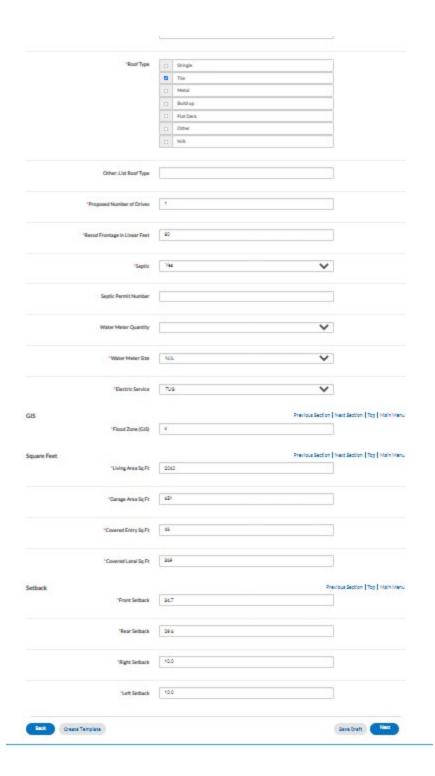


• Add any other required/optional contacts by selecting the identifier from the pull-down menu in the blue tile, and clicking Add Contact. When you have added all the required contacts for the permit, click Next.

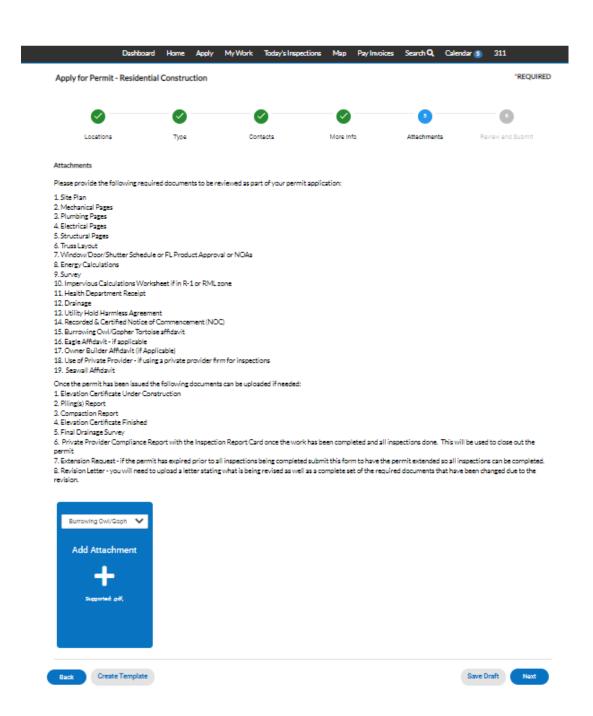


• Enter information into all the required fields (all fields in EnerGov with a red asterisk \* next to them are required fields). Then click Next.

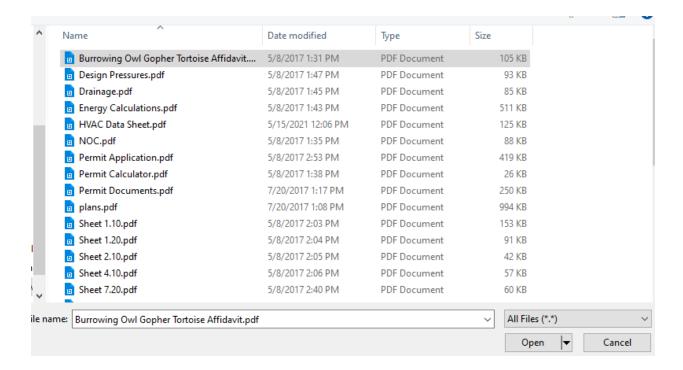




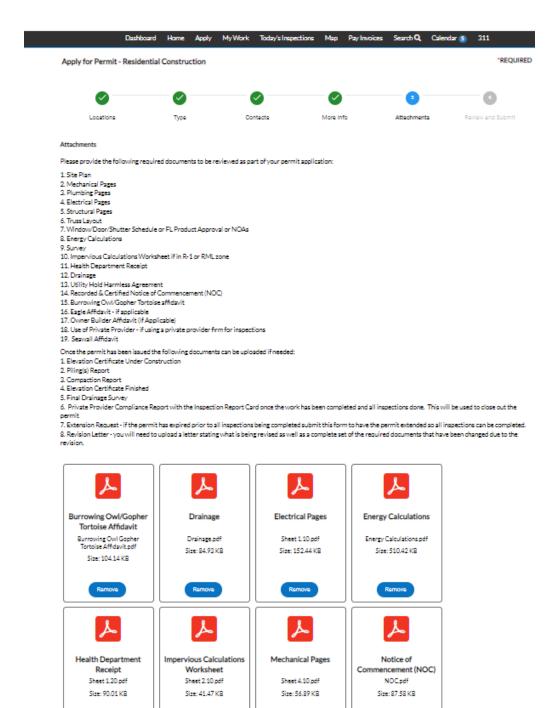
- To add the required attachment(s), first select the appropriate attachment description from the pull-down menu on the blue tile(s). You can then either drag-and-drop the appropriate attachment (pdf file) from your desktop into the blue tile or click the "Add Attachment" link on the blue tile and manually select the file from the windows menu that appears. Each tile will hold one document only.
  - Note: Documents must be in pdf (portable document) format.



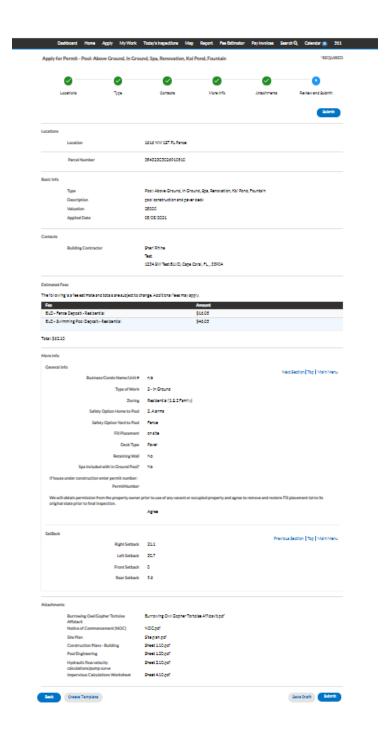
• If you choose the second method of attaching documents, navigate to the location of the file on your computer, click the document and click Open:



• Continue until all required documents have been attached and click Next.



You are now on Review and Submit. Please review the information entered carefully
prior to submitting. You can go back to any area and update the information prior to
submitting. Once you have reviewed the information click Submit to have the permit
created.



• The following is the Permit successfully created page. You will need to pay the non-refundable deposit prior to the permit being processed by City staff. Click Add to Cart to add the fees to your shopping cart.



• You can either pay the fees now or wait until later. However, <u>your permit will not be processed</u>, and any associated plans will not be reviewed, until the non-refundable <u>deposit has been paid</u>. To pay the fees now click Check Out <u>processed</u>.



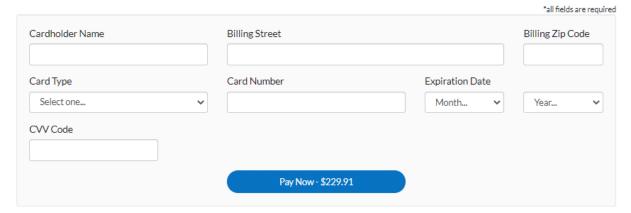
Enter the payment information and click Pay Now
 Pay Now

#### Cape Coral, FL

Order Number: 963 Thursday, January 20, 2022

Invoice#	Item Description	Quantity	Unit Price	Total Price
INV-00001609	NONE	1	\$229.91	\$229.91
			Item Total:	\$229.91
			Order Total:	\$229.91

#### **Payment Details**

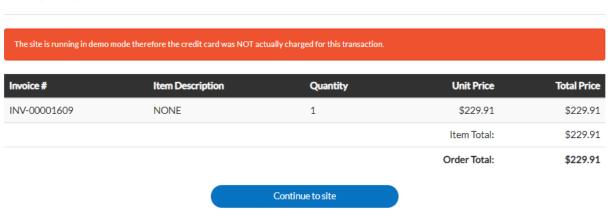


Cancel

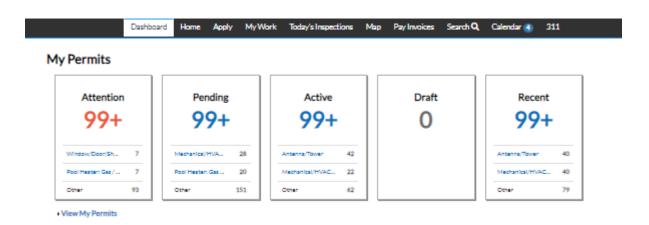
Once the transaction has been completed you will be shown the payment successfully
processed page. A receipt will also be emailed to your registered email address. Click
Continue to site to return to CSS.

#### Cape Coral, FL

Order Number: 963 Thursday, January 20, 2022



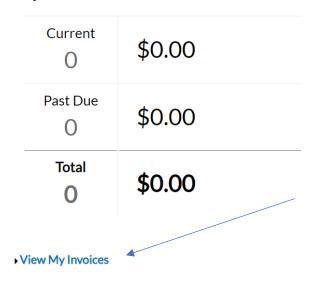
• You will be able to see your permit in the Pending tile of the Dashboard tab of your CSS account.



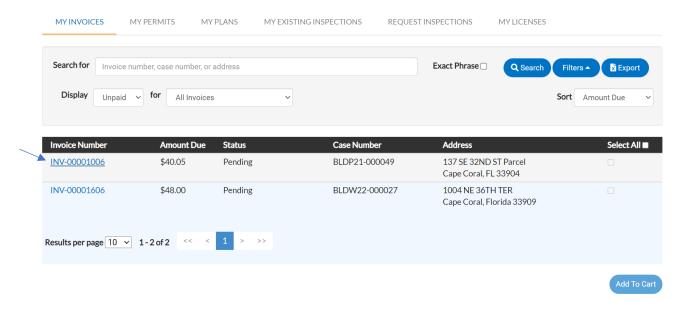
## **PAYING INVOICES/FEES**

- Select the Dashboard tab from the top menu.
- In the My Invoices section, click "View My Invoices."

### My Invoices



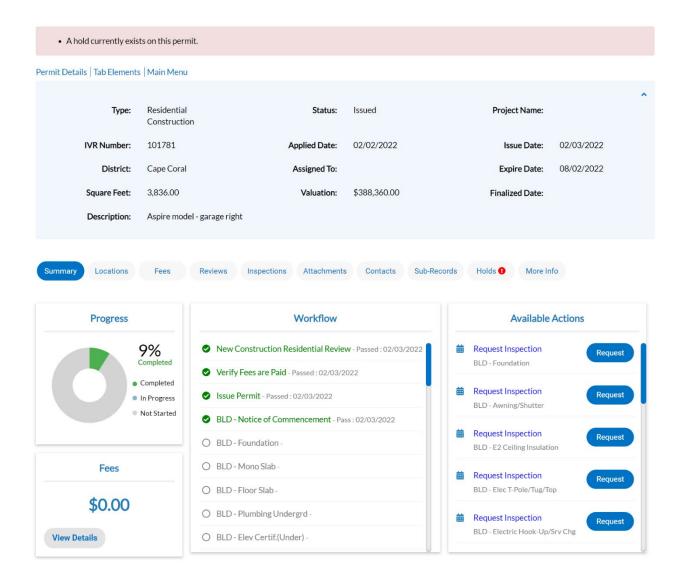
• Click the blue Invoice Number that you would like to pay.



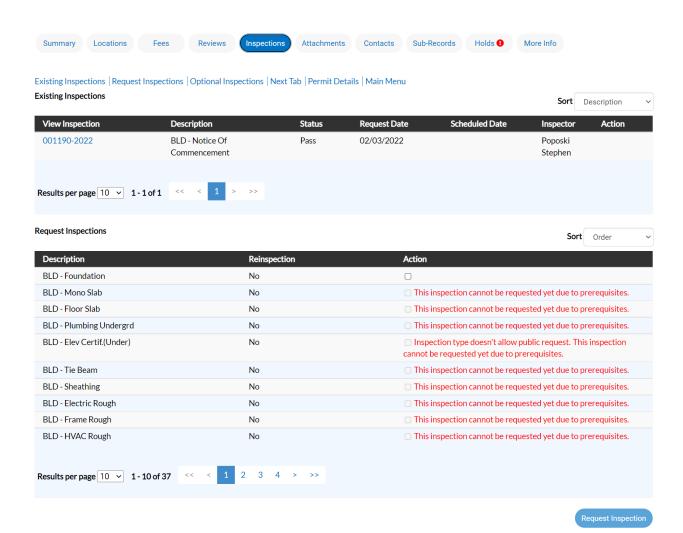
Follow the screen prompts to pay the invoice.

# REQUESTING INSPECTIONS (PERMITS INITIALLY APPLIED FOR IN ENERGOV)

- Click on the My Work tab
- Select MY PERMITS and click on the blue permit number for which you would like to schedule an inspection. The information and workflow screen for that permit will appear.
- Note that many permits will display a "Hold" notice at the top of the screen. In many
  cases, these notices are informational only and will not restrict permitting activity such
  as scheduling an inspection or paying fees/invoices. Examples include notices stating
  that the "Parcel is in a Flood Zone" or "Parcel has a Burrowing Owl or Gopher Tortoise
  present."



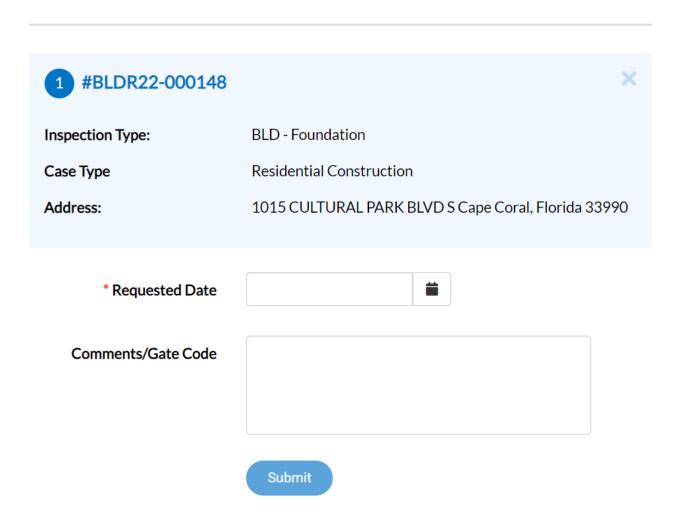
• Select Inspections . A menu will appear which displays the inspections for the permit. In the Action column, inspections which can be requested next have a radio box next to them which can be selected. Inspections which cannot be requested yet due to prerequisite inspections not being passed yet have a red comment declaring this status.



• Select the inspection(s) you would like to schedule and click Request Inspection

Request Inspection

#### Request Inspections (1)



Click the calendar icon in the Requested Date field and select a desired inspection date. Enter in any additional information, comments, or gate codes in the box provided, and click Submit
 A confirmation screen will appear:

## 1 Case #BLDR22-000148

**Inspection Type:** BLD - Foundation

Case Type Residential Construction

Address: 1015 CULTURAL PARK BLVD S Cape Coral, Florida

33990

Requested Date 02/07/2022

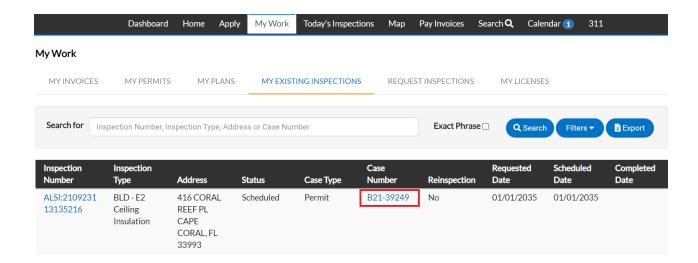
Comments/Gate Code Gate code 1234



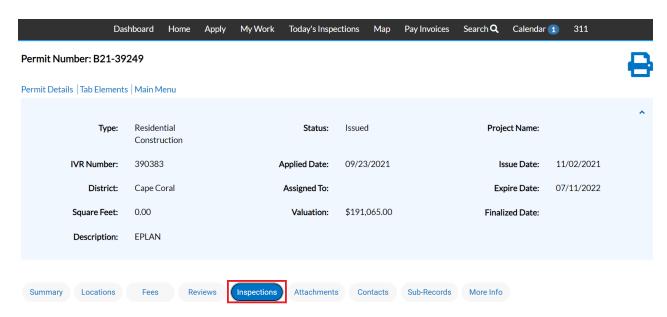
• Return to the work area of your choice by clicking one of the menu buttons at the top of the screen.

# REQUESTING INSPECTIONS (PERMITS INITIALLY APPLIED FOR IN TRAKIT AND CONVERTED)

- If you have a permit that was initially applied for using the previous Traklt system, the permit and inspections have been transferred over to the EnerGov system automatically. However, it was necessary to assign a single "requested date" for all inspections which were transferred over between permitting systems. All of these inspections will show up with a "Requested Date" and "Scheduled date" of 01/01/2035 in EnerGov.
- The scheduling process for these inspections differs slightly, as follows:
- To schedule these inspections, first click the My Work tab.
- Click My Existing Inspections MY EXISTING INSPECTIONS in the menu that appears.
- Click on the blue case number in the table corresponding to the inspection that you
  would like to schedule.



• Click on the Inspections button Inspections in the middle of the screen.



- You will notice that both the "Requested Date" and "Scheduled Date" for imported inspections are set to 01/01/2035. To the right of an inspection with these dates, click the blue "Reschedule" button
- Request a new inspection date in the window that appears by entering the date manually or using the calendar icon, then click Submit.

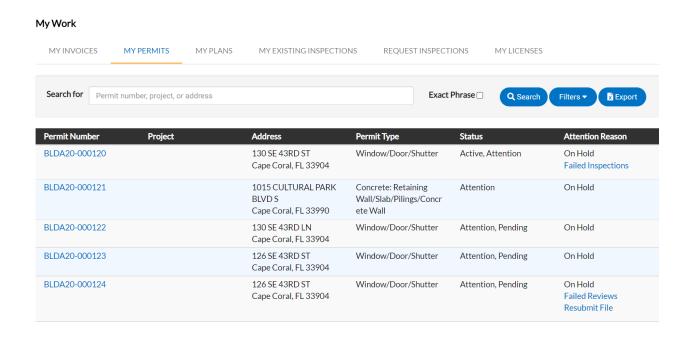
#### Enter a new request date



 This is a required procedure only for those inspections that have been converted over to the new EnerGov system from the old TrakIt system. Inspections for permits which are initially applied for through the EnerGov system will be able to be scheduled normally for the life of the permit. They do not need to be "rescheduled." See also user manual example: REQUESTING INSPECTIONS (PERMITS INITIALLY APPLIED FOR IN ENERGOV).

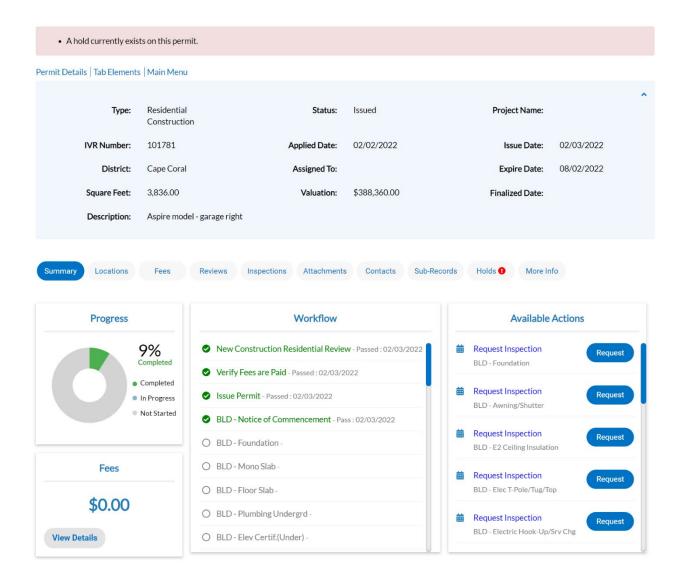
#### **MONITORING INSPECTION STATUS**

- Click on the My Work tab.
- Select MY PERMITS to view the information for the permit of your choice. The information and workflow screen for that permit will appear. Permit notifications such as failed inspections will appear as a blue link in the Attention Reason column. Click on the "Failed Inspections" link to see more information:



# SUBMITTING A REVISION OR RESUBMITTING DOCUMENTS WITH CORRECTIONS

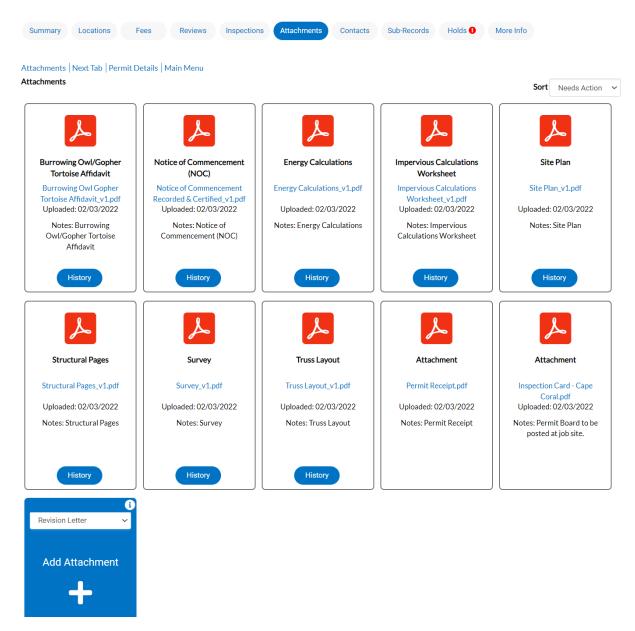
- Click on the My Work tab.
- Select MY PERMITS to view the information for the permit of your choice. The information and workflow screen for that permit will appear.
- Note that many permits will display a "Hold" notice at the top of the screen. In many
  cases, these notices are informational only and will not restrict permitting activity such
  as scheduling an inspection or paying fees/invoices. Examples include notices stating
  that the "Parcel is in a Flood Zone" or "Parcel has a Burrowing Owl or Gopher Tortoise
  present."



• The Available Actions menu in the lower right of the screen will list several available actions for the permit. Select the Attachments button

Attachments

. Select "Revision Letter" from the pull-down menu in the blue Add Attachment tile at the bottom of the screen. Drag and drop the Revision Letter (in pdf format) to the blue tile, or click on the plus sign and select the file from your computer.



• Repeat this process with any documents which will be part of the revision. Select the appropriate file description from the pull-down menu in the blue Add Attachment tile, drag and drop the Revision Letter (in pdf format) to the blue tile, or click on the plus sign and select the file from your computer. Each tile holds one file (pdf).